

ADR Point ODR Training and Assessment



Training outline

N	COURSE OUTLINE	Core Competency Knowledge Elements *	E-Mediation Core Competency Practical Skills*
1	<p>MODULE 1</p> <p>Online mediators' toolkit</p> <p>A. Introduction to ODR</p> <ol style="list-style-type: none"> 1. Introduction 2. Skills and knowledge of an online mediator <p>B. Different ODR Processes</p> <ol style="list-style-type: none"> 1. Online mediator in text-audio-video process 2. Exercise <p>C. Preparation for a mediation via video-conference</p> <ol style="list-style-type: none"> 1. Equipment & software 2. Security precautions & safety measures 3. Adjust your platform settings <p>D. Scheduling and attending</p> <ol style="list-style-type: none"> 1. Scheduling a meeting 	<ol style="list-style-type: none"> 1. Knowing when the online environment may not be a suitable way to conduct the mediation process; 2. Determining when ODR approaches are likely to add value to the process; 3. Staying abreast of developments in ICT, ODR schemes, various ODR platforms and general issues related to Online Dispute Resolution (ODR); 4. Knowledge about the impact of ICT on the practice of mediation. 5. Understanding the principles of text based, video based, audio based communication (or a combination) and ability to identify the most appropriate one for a mediation or for phases of the mediation process; 6. Understanding of the role of a mediator, and how the mediator's approach and practice are adaptable or not to the online environment; 8. Knowledge of the dynamics of online negotiation; 9. Knowledge of relevant laws affecting mediation practice in the online environment (if any): enforceability of online mediation agreements (where relevant), confidentiality and privilege; 13. Knowledge (as applicable) in Technology (hardware and software) (i) Devices needed to perform the 	<ol style="list-style-type: none"> 3. Skills related to the e-Mediation process

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	<ul style="list-style-type: none"> 2. Attending a meeting 3. Testing & Back up plans 4. Exercise <p>Q&A session</p>	<p><i>mediation using ICT (ii) Telecommunications technology (iii) Information technology (iv) Required electronic records;</i></p> <p><i>14. Knowledge about possible technology issues and breakdown.</i></p>	
2	<p>MODULE 2</p> <p>Mediation platform management (ZOOM)</p> <p>A. Zoom Rooms</p> <ul style="list-style-type: none"> 1. Waiting room 2. Main Room 3. Breakout Rooms 4. Demonstration <p>B. Zoom features for online processes</p> <ul style="list-style-type: none"> 1. Communication through Chat – interactive tools 2. Screen sharing, file sharing, annotation & use of white board 3. Passing control to parties, co-hosting 4. Exercise <p>C. Confidentiality and privacy</p> <ul style="list-style-type: none"> 1. Recording sessions - Microphone control 2. Confidentiality in online mediation 3. Can lawyer & client meet privately in ZOOM? 4. Exercise 	<ul style="list-style-type: none"> <i>3. Staying abreast of developments in ICT, ODR schemes, various ODR platforms and general issues related to Online Dispute Resolution (ODR);</i> <i>4. Knowledge about the impact of ICT on the practice of mediation.</i> <i>5. Understanding the principles of text based, video based, audio based communication (or a combination) and ability to identify the most appropriate one for a mediation or for phases of the mediation process;</i> <i>6. Understanding of the role of a mediator, and how the mediator’s approach and practice are adaptable or not to the online environment;</i> <i>7. Knowledge and adherence to ethical standards;</i> <i>8. Knowledge of the dynamics of online negotiation;</i> <i>9. Knowledge of relevant laws affecting mediation practice in the online environment (if any): enforceability of online mediation agreements (where relevant), confidentiality and privilege;</i> <i>10. Knowledge of the various laws affecting the structure and enforceability of online mediation agreements, particularly across jurisdictions;</i> <i>11. Ability to select the appropriate ICT platform that meets the needs of the parties;</i> <i>12. Knowledge about which features of the ICT platform</i> 	<ul style="list-style-type: none"> <i>2. Skills related to technology</i> <i>3. Skills related to the e-Mediation process</i>

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	<p>D. Closing the mediation</p> <ol style="list-style-type: none"> 1. Drafting & sign an A2M and a SA 2. Completion of mediation <p>Q&A session</p>	<p><i>to use in a mediation (functions, security, access, complexity, others);</i></p>	
<p>3</p>	<p>MODULE 3</p> <p>Mediating cases online</p> <p>A. The mediation process moving online</p> <ol style="list-style-type: none"> 1. Scheduling and timing 2. Opening statement in ODR 3. Joint sessions & caucuses online – Balance and Strategy 4. Engaging the parties online <p>B. Communication in ODR</p> <ol style="list-style-type: none"> 1. Non- verbal cues 2. Synchronous/ asynchronous communication – time management 3. Body language, lighting and posing in front of a camera 4. Communication in voice only mediation 5. Exercise <p>C. Adjusting mediation techniques to ODR</p> <ol style="list-style-type: none"> 1. Online Active listening 	<p><i>15. Understanding of the emotional, social and cognitive advantages and disadvantages of using ICT in a conflict resolution process and the ability to measure and manage the impact and effects on third parties;</i></p> <p><i>16. Ability to move between different communication channels based on the nature of the relationship and task at hand; (e.g. use of email to coordinate a call, use the phone before going to a face to face meeting and then shift back to phone before writing again a final email);</i></p> <p><i>17. Understanding of biases related to ICT use and impact on parties and third parties' performance in mediation;</i></p> <p><i>18. Knowing how to use relevant procedures and techniques for facilitating online communication including (i) management of asynchronous communication, (ii) balancing limitations of each ICT towards the needs of each party;</i></p> <p><i>19. Familiarity with the impact of the online environment in techniques like listening, questioning, paraphrasing, summarizing and concurrent caucusing.</i></p> <p><i>20. Understanding and explaining to the parties policies, procedures and protocols relevant to conduct the mediation using ICT. Including but not limited to:</i></p>	<ol style="list-style-type: none"> 1. General skills in mediation 2. Skills related to technology 3. Skills related to the e-Mediation process

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	<ul style="list-style-type: none"> 2. Balancing power in ODR 3. Empathy in ODR 4. Building trust online 5. Exercise Q&A session 	<p><i>20-1-Ethical and legal issues (i) Consent, privacy, confidentiality, security (ii) Limitations of technology;</i></p> <p><i>20-2-Documentation (i) Scheduling and follow-up (ii) Accountability /responsibility; (iii) enforceability;</i></p> <p><i>22. Knowing how to use techniques for adequately supporting technologically challenged participants and address possible imbalances between parties;</i></p>	
4	<p>Module 4</p> <p>Creating values online</p> <ul style="list-style-type: none"> A. Know your parties <ul style="list-style-type: none"> 1. Cultural diversities 2. Age, Visual, Technology impairment 3. Gender/language representation B. Future in sight <ul style="list-style-type: none"> 1. Moving online for the environment 2. New studies in the field of ODR C. Put it into practice <ul style="list-style-type: none"> 1. Summary of the course 2. Roleplays by professionals (2 hours + 1 h discussion/analysis) 3. Small groups roleplays supervised by professionals (1 hour + 1 hour analysis) 4. Offline materials accessibility and exams explanation 	<p><i>20. Understanding and explaining to the parties policies, procedures and protocols relevant to conduct the mediation using ICT. Including but not limited to:</i></p> <p><i>20-1-Ethical and legal issues (i) Consent, privacy, confidentiality, security (ii) Limitations of technology;</i></p> <p><i>20-2-Documentation (i) Scheduling and follow-up (ii) Accountability /responsibility; (iii) enforceability;</i></p> <p><i>21. Understanding of technological challenges and ability to identify them for each participant, including but not limited to literacy, acceptance, and compatibility;</i></p> <p><i>22. Knowing how to use techniques for adequately supporting technologically challenged participants and address possible imbalances between parties;</i></p> <p><i>23. Knowledge of cultural bias related to the use of technologies in mediation practice.</i></p>	<p><i>1. General skills in mediation</i></p> <p><i>3 .Skills related to the e-Mediation process</i></p>

ASSESSMENT

The assessment consists of 2 parts: Written and Oral. Each trainee must reach at least 70 points in each. The role play will be assessed according to the competency framework.

	Test	Method	Points
1	Individual self-reflective paper	Paper on learning outcomes from the ODR training and/or experience assessed based on understanding the fundamental principles	30 out of 100 of the written assessment
2	Multiple choice test	Multiple choice test. It includes questions on mediation techniques and legislation	70 out of 100 of the written assessment
3	Online Role play - Simulation test	Each participant will be assessed once as a mediator in a 60 minute online role play and will participate as a party in two more role plays when his co-trainees will be assessed. In total she/he will experience 3 additional role plays. These will be videotaped and assessed by 2 TCAs who will provide feedback in accordance with the competency framework	100 out of 100 of the oral assessment